

An Overview of the Southeastern Adaptive Management Group (SEAMG)

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Southeastern Adaptive Management Group (SEAMG)

Origin: Created in 2001 as part of an interagency cooperative agreement (USGS, USFWS, Florida FWCC)

Mission: To better integrate research and management to improve natural resource management decisions

Staff: Fred Johnson (USFWS), Franklin Percival (USGS), Bob Dorazio (USGS)

Collaborators:

- ▶ Patuxent Wildlife Research Center
- ▶ Cooperative Research Units (Univ. Georgia, North Carolina State Univ.)
- ▶ Florida Fish and Wildlife Conservation Commission

Background

Integrating Res & Mgmt

Adaptive decision making

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SEAMG Mission

To better integrate research and management to improve natural resource management decisions

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To better integrate research and management to improve natural resource management decisions

This includes development of

- ▶ ecological and statistical theory

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- ▶ analytical and decision-support tools

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To better integrate research and management to improve natural resource management decisions

This includes development of

- ▶ ecological and statistical theory
- ▶ analytical and decision-support tools
- ▶ institutional arrangements between research and management

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Why Integrate?

Decision making is hampered by lack of information, as opposed to disagreements or ambiguities in the management objectives

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Traditional relationship between research and management, “learn from data; then manage based on what you’ve learned”, may be inadequate

- ▶ Is inefficient
- ▶ May fail to satisfy management objectives if extrapolations between experimental and managed areas are inappropriate

True Integration Between Research and Management

- ▶ Management actions themselves provide an opportunity to learn through experimentation
- ▶ Management objectives include a compromise between the (possibly) long-term value of learning and the short-term value of achieving more immediate rewards
 - ▶ thus, random selection of management actions (purely for the sake of learning) is not always optimal
- ▶ Adaptive selection of management actions is based on experience and monitoring (**adaptive decision making**)

The Process of Adaptive Decision Making

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1. **Assessment** (analysis of data, prediction of consequences of proposed management actions, selection of actions most likely to achieve management objectives)

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The Process of Adaptive Decision Making

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1. **Assessment** (analysis of data, prediction of consequences of proposed management actions, selection of actions most likely to achieve management objectives)
2. **Implementation** (actions or manipulations intended to achieve management objectives)
3. **Monitoring** (collection of data relevant to management objectives)

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The Process of Adaptive Decision Making

1. **Assessment** (analysis of data, prediction of consequences of proposed management actions, selection of actions most likely to achieve management objectives)
2. **Implementation** (actions or manipulations intended to achieve management objectives)
3. **Monitoring** (collection of data relevant to management objectives)
4. **Repeat 1–3**

There is an iterative updating of beliefs that includes learning from data and making decisions in the presence of uncertainty to achieve the overall management objectives.

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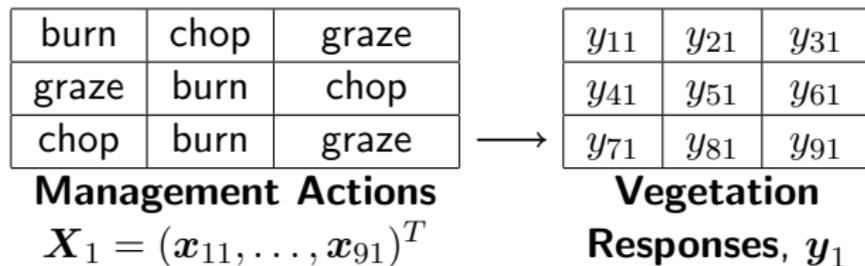
Applications

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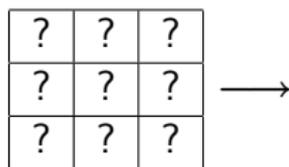


An Example: Adaptive Management of Waterfowl Habitat

Year 1: Observe Responses to Management



Year 2: Use modeling and prediction to evaluate alternative management actions



Proposed Management Actions

$$\tilde{X}_2 = (\tilde{x}_{12}, \dots, \tilde{x}_{92})^T$$

Adaptive Management of Waterfowl Habitat (continued)

Learning (in conjunction with monitoring and modeling)

$$p(\beta, \sigma^2, \rho \mid \mathbf{y}_1, \mathbf{X}_1) = \frac{f(\mathbf{y}_1 \mid \mathbf{X}_1, \beta, \sigma^2, \rho) \pi(\beta, \sigma^2, \rho)}{\int f(\mathbf{y}_1 \mid \mathbf{X}_1, \theta) \pi(\theta) d\theta}.$$

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Prediction (given what we've learned)

$$p(\tilde{\mathbf{y}}_2 | \tilde{\mathbf{X}}_2, \mathbf{y}_1, \mathbf{X}_1) = \int f(\tilde{\mathbf{y}}_2 | \tilde{\mathbf{X}}_2, \theta, \mathbf{y}_1, \mathbf{X}_1) p(\theta | \mathbf{y}_1, \mathbf{X}_1) d\theta$$

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Prediction (given what we've learned)

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Optimization (select management actions most likely to achieve objectives)

$$\tilde{\mathbf{X}}_2^* = \arg \min_{\tilde{\mathbf{X}}_2} [\bar{l}(\tilde{\mathbf{X}}_2 \mid \mathbf{y}_1, \mathbf{X}_1)]$$

$$\text{where } \bar{l}(\tilde{\mathbf{X}}_2 \mid \mathbf{y}_1, \mathbf{X}_1) = E_{(\tilde{\mathbf{y}}_2 \mid \tilde{\mathbf{X}}_2, \mathbf{y}_1, \mathbf{X}_1)} [l(\tilde{\mathbf{y}}_2, c)]$$

Benefits to Managers

A more systematic/formal approach to decision making

- ▶ Finite set of alternative management actions
- ▶ Objective function – values the consequences of alternative management actions
 - ▶ unambiguously defined
 - ▶ may include multiple, competing objectives
- ▶ Predictive model(s) – formulate dynamics of the system in terms of quantities relevant to management objectives
- ▶ Monitoring program – follows evolution of the system and responses to management

An explicit recognition of uncertainties

A direct linkage between monitoring and research programs

Benefits to Researchers

“Experiments” are conducted over more appropriate temporal/spatial scales by taking advantage of manager’s abilities to provide the manipulations

Results are more likely to be relevant

- ▶ No extrapolation from experimental to managed areas
- ▶ All areas acquire immediate benefits during the experiment

Potential Rewards of Integration are Great, but so is Cost!

Front-end investment and infrastructure

- ▶ Assembly of existing information (literature review, databases)
- ▶ Analysis of existing data
- ▶ Elicitation and valuation of management objectives
 - ▶ identification of stakeholders, spatial/temporal scales, etc.
- ▶ Development of monitoring and database-management programs

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Adaptive decision making

- ▶ Development of models of system dynamics
- ▶ Development of analytical and decision-support tools

Close Interaction Between Researchers and Managers is Essential!

Which problems are best suited to a high level of integration between research and management?

Potential criteria:

- ▶ Decision making is hampered by lack of information, as opposed to just disagreements or ambiguities in the management objectives
- ▶ Ability to develop explicit and measurable set of objectives
- ▶ Institutional arrangements exist for decision making
 - ▶ especially needed in cases where jurisdictions and authorities overlap
- ▶ Number management actions is sufficiently small (relative to number of managed areas) so that learning is feasible
- ▶ Reasonable control over management actions

Contributions to the Theory and Practice of Adaptive Resource Management

(<http://cars.er.usgs.gov/SEAMG/seamg.html>)

Publications

- ▶ Johnson, F. A., Kendall, W. L., and Dubovsky, J. A. 2002. Conditions and limitations on learning in the adaptive management of mallard harvests. *Wildlife Society Bulletin* 30, 176–185.
- ▶ Runge, M. C. and Johnson, F. A. 2002. The importance of functional form in optimal control solutions of problems in population dynamics. *Ecology* 83, 1357–1371.
- ▶ Dorazio, R. M. and Johnson, F. A. 2003. Bayesian inference and decision theory – a framework for decision making in natural resource management. *Ecological Applications* 13, 556–563.

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Presentations and workshops

- ▶ Adaptive Resource Management Conference Series (Mar 2001, Oct 2001, May 2002, Apr 2003, Apr 2004)
- ▶ Objective-based Vegetation Management Workshop (Apr 2003)

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Work in progress

- ▶ Adaptive management of shorebirds in the Atlantic flyway
- ▶ Adaptive management of scrub jays in Merritt Island, Florida
- ▶ Objective-based vegetation management
- ▶ Simulation-based approaches for computing an optimal sequence of adaptive management decisions
- ▶ Adaptive decision-making in the conservation of endangered species (Okaloosa darter, Florida manatee)

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